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November 28, 2022

BY ECF

Hon. John G. Koeltl
United States District Judge
Southern District of New York
500 Pearl Street, Courtroom 14A
New York, New York 10007

**Re: *SEC v. William Sadleir*,
Case No. 20 Civ. 3997**

Dear Judge Koeltl:

I represent the defendant in the above-referenced case. I write to confirm that Mr. Sadleir has no objection to the proposed final judgment submitted by the SEC. *See* ECF No. 24.

Thank you for your consideration.

Respectfully,

/s/ Matthew L. Schwartz
Matthew L. Schwartz